

NEWS RELEASE

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FOR IMMEDIATE RELEASE

U.S. CONCRETE ANNOUNCES ACQUISITION OF COMPANY WITH REVENUES OF APPROXIMATELY \$50 MILLION

FEBRUARY 15, 2001 – HOUSTON, TEXAS – U.S. Concrete, Inc. (NASDAQ: RMIX) announced today that it has acquired Blue Circle Materials Inc. (BCM), a ready-mixed concrete company with operations at seven locations in northern New Jersey and one location in southern New York. BCM produced revenue during 2000 of approximately \$50 million. The acquisition was accounted for under the purchase method of accounting. No other terms were disclosed.

“This transaction represents our first purchase of the ready-mixed concrete assets from an integrated cement, aggregate and ready-mixed producer and dramatically expands our presence in the northern New Jersey/southern New York market area. We believe this transaction elevates U.S. Concrete to the 6th largest ready-mixed concrete producer in the U.S.,” stated Eugene P. Martineau, Chief Executive Officer of U.S. Concrete. “Consistent with our operating strategy, we will integrate our existing New Jersey ready-mixed operations, which were acquired in May of 1999, and the BCM operations to enhance margins and increase operating synergies. We believe that by expanding our operations in northern New Jersey/southern New York, we are better positioned to capitalize on the significant opportunities we foresee in this market.”



U.S. Concrete, Inc. was formed in July 1998 to become a leading value-added provider of ready-mixed concrete and related products and services to the construction industry in major markets in the

United States. The Company currently has 75 operating plants producing approximately 5.6 million cubic yards of concrete annually.

This press release contains various forward-looking statements and information that are based on management's belief as well as assumptions made by and information currently available to management. Although the Company believes that the expectations reflected in such forward-looking statements are reasonable, it can give no assurance that such expectations will prove to have been correct. Such statements are subject to certain risks, uncertainties and assumptions including, among other matters, general and regional economic conditions; future growth in the construction industry; the ability of U.S. Concrete to complete acquisitions and to effectively integrate the operations of acquired companies; access to sufficient capital to fund U.S. Concrete's desired growth; development of adequate management infrastructure; departure of key personnel; access to labor; union disruption; competitive factors; government regulations; exposure to environmental liabilities; the cyclical and seasonal nature of U.S. Concrete's business; adverse weather; and general risks related to the industry and markets in which U.S. Concrete operates. Should one or more of these risks materialize, or should underlying assumptions prove incorrect, actual results may vary materially from those expected. These risks, as well as others, are discussed in greater detail in the Company's filings with the Securities and Exchange Commission, including the Company's Annual Report on Form 10-K for the year ended December 31, 1999, and the Company's subsequent Quarterly Reports on Form 10-Q

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